## POWER-OF-ATTORNEY VERSUS GUARDIANSHIP

## Power-of-Attorney (POA)

I.A legal document in Michigan and some other states.

- 2. Does not expire.
- 3. No declaration of incapacity
- 4 Does not remove civil rights
- 5. Less restrictive alternative.
- 6. No court involvement
- 7. Person and family circle decides.
- 8. Can be terminated quickly.
- 9. Cost is negligible if done by person, circle/family and/or other advocate or advocacy agency. It can cost up to \$200.00 or more if an attorney *is* used.
- 10. No fees to Attorney(s)-in Fact (person who enters into the POA to assist the person to make decisions).
- 11 If unable to reach Attorney-in-Fact, can call alternates until someone is reached to provide consents.

## Guardianship

A legal document only within the issuing state. If the person moves to another state, guardianship must be applied for in that state.

Partial guardianslups renewed every 5 yrs. Plenary guardianships are forever.

Public declaration of incapacity

Removes civil rights in areas included.

Most restrictive fonn of supports.

Court oversight.

Judge decides.

Takes 4 - 6 months to petition to terminate. Decision is up to the judge.

Cost is \$1200.00 - \$2000 00 to issue, renew, modify or terminate (taxes paid by the public fund this service). These funds could be used to fund dental services or for *services for* new enrollees.

Public guardians \$30.00 - \$400.00/month. Family or friends don't receive fees. They may be reimbursed for some costs under extenuating circumstances, i.e., poverty.

Only Prunary guardian has legal authority Standby guardians can't make decisions unless the primary guardian is deceased, incapacitated or authorizes (in writing) standby to act on the guardian's behalfwhile guardian 1s temporarily unavailable. Must be processed through Mental Health Division or Probate Court to remove guardian and issne new order with standby moved to primary.

- 12. Can be modified immediately by either party.
- 13. Is not recognized by Social Security Office, but Social Security recognizes Rep guardianship is not required (Federal agency, not state only involves financial entitlement program).
- 14. Can be terminated by either party at anytime.
- 15. Person and his/her family/circle determine successor(s) or develop and iruplement newPOA.
- 16. No reports to file with court.
- 17. Face-to-face contacts desired and encouraged. Some

flexibility for long-distances or health issues

- 18. May need to do anotherPowerof-Attomey at financial or medical providers using the provider's own forms.
- 19. Fosters personal independence.
- 20 FollowsPerson-Centeied-Planning (PCP) principles as specified under the Revised Michigan Mental Health Code (statutory laws) and the principles of self-determination
- 21 Prepares person for more independence and responsibility in the future (when supports from family/circle may be gone)
- deemed to be of "sound" mind does not require a person to be "legally competent" only that he/she wishes to have another person help them lnake decisions

22. Can be completed by individuals

Takes 2 (Ifdone recently)-6 months to modify.

Is recognized by Social Security office because.

guardianship is recognized by all 50 states. Payees so POAs were not available when Social Security Administration was created so this alternative was not included in the administrative code.

Court can terminate if it deems necessary.

Court detennines successor and has the authority to determine the successor guardian.

Annual reports must be filed or guardian will be removed within 90 days (even if the required fonn is not received from the court).

Quarterly visits required or guardian can be removed by court (at thls time only EPIC and does not currently apply to people with developmental disabilities - however, manyjudges are applying thls standard already)

Accepted by medical and financial providers.

Fosters dependency

Does not follow PCP principles or comply with the law unless guardianship is the least restrictive support for decision-making.

Does not prepare person for the future.

Requires a person be legally designated as "incompetent" (unable to indicate his/her decisions and/or nnable to manage his/her estate). Does not take into consideration "!:he supports individuals receive in these areas.